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UNITED STATES PATENT APPLICATION

Title:

**VEHICLE WITH SEPARATE GEARBOX CLUTCH AND  
BACK-TORQUE-LIMITING SLIPPER CLUTCH**

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1                                   **VEHICLE WITH SEPARATE GEARBOX CLUTCH AND**  
2                                   **BACK-TORQUE-LIMITING SLIPPER CLUTCH**

3                                   **Background of the Invention**

4                                   Technical Field of the Invention

5                                   This invention relates generally to a drive train clutch mechanism for a motor vehicles,  
6 and more particularly to a motor vehicle having a both a gearbox clutch which performs the  
7 conventional coupling and decoupling of the engine from the driven wheels, and a separate  
8 slipper clutch which limits back-torque from the driven wheels to the engine such as under  
9 deceleration.

10                                  Background Art

11                                  FIG. 1 illustrates an engine 10, which may be an internal combustion engine or, for  
12 example, an electric motor. The engine includes a crankcase 12 which encloses one or more  
13 crankshafts (not shown) as well as a gearbox or transmission (not shown). A cylinder block 14 is  
14 coupled to the crankcase, and a head 16 is coupled to the cylinder block. The engine is illustrated  
15 as an inline four-cylinder four-stroke engine, may be any suitable engine or motor configuration.  
16 In the case of an electric motor, the drive shaft may be considered a crankshaft, and the motor  
17 housing may be considered a crankcase.

18                                  The engine includes a primary or gearbox clutch 18 which serves to selectively couple  
19 and decouple the crankshaft or other drive train component from the final drive output 20 of the  
20 engine. In a conventional, transverse-crank motorcycle engine, the gearbox clutch is typically  
21 located on a side of the engine. The gearbox clutch typically includes a stack (not shown) of  
22 alternating drive plates and friction plates, in which the drive plates interlock with a clutch basket  
23 22 and the stack is kept under compression by a set of clutch basket springs (not shown). A cable  
24 or hydraulic actuator mechanism (not shown) relieves the spring compression, allowing the  
25 various plates in the stack to rotate and slip on one another, decoupling the crankshaft from the  
26 final drive output.

27                                  When the engine is throttled up for acceleration, if the clutch is not slipping, the force of  
28 the crankshaft is coupled through to the final drive, accelerating the vehicle's driven wheels.  
29 However, when the engine is throttled down for deceleration, if the clutch is not slipping, the

1 reduced force on the crankshaft is transmitted through the clutch to the final drive, and the  
2 vehicle experiences “engine braking”. Engine braking can be a significant force, and not only  
3 causes stresses in the drive train components (in a direction opposite to that for which they may  
4 have been engineered), but may also reduce the stability of the vehicle or have other negative  
5 consequences. This is a well-known problem in certain applications, especially  
6 high-compression, large displacement four-stroke racing motorcycles.

7 In racing applications, it is often desirable to limit the effects of engine braking, to reduce  
8 engine stress and to improve rideability and control. Many motorcycles are equipped with  
9 back-torque-limiting “slipper clutches” which include a sprag bearing which locks up in one  
10 rotational direction but freewheels in the other direction. It is generally not desirable to entirely  
11 eliminate engine braking. Most slipper clutches have, in addition to their sprag, a controlled and  
12 sometimes statically adjustable amount of clutch friction applied in the freewheel direction, to  
13 provide some amount of engine braking.

14 Unfortunately, the gearbox clutch is subjected to very high stress and temperature during  
15 vigorous operation, such as in racing conditions. The stress and temperature degrade the  
16 performance and predictability of the slipper function. In the 2002 MotoGP racing season,  
17 several riders, including Valentino Rossi and Kenny Roberts Jr., were known to have achieved  
18 reduced results in certain races specifically because of slipper clutch problems. Clutches are  
19 subject to maximum abuse at the starting line, followed by continued hard usage throughout the  
20 race. A racer’s mechanics may achieve a perfect pre-race adjustment of a rider’s slipper clutch,  
21 then, over the course of the race, as the clutch wears and is repeatedly heated and cooled, the  
22 slipper clutch falls farther and farther out of adjustment. This may have a significant impact on a  
23 rider’s braking points and confidence.

24 What is needed, then, is an engine having an improved slipper clutch function, in which  
25 the slipper clutch is less affected by the condition of the gearbox clutch function.

### 26 **Brief Description of the Drawings**

27 The invention will be understood more fully from the detailed description given below  
28 and from the accompanying drawings of embodiments of the invention which, however, should  
29 not be taken to limit the invention to the specific embodiments described, but are for explanation  
30 and understanding only.

FIG. 1 shows, in perspective view, an engine equipped with both a gearbox clutch and a slipper clutch, according to another embodiment of this invention.

FIG. 2 shows, in perspective view, a motorcycle equipped with both a gearbox clutch and a slipper clutch, according to another embodiment of this invention.

FIGS. 3 and 4 show, in perspective view and exploded view, respectively, a slipper clutch according to one embodiment of this invention.

FIG. 5 shows, in perspective view, a motorcycle gearbox equipped with a gearbox clutch and a separate slipper clutch.

FIGS. 6-8 show, in perspective view, different embodiments of a slipper clutch having a dynamic back-torque adjustment mechanism.

### Detailed Description

FIG. 1 illustrates an engine 10 according to one embodiment of this invention. The engine includes a crankcase 12 housing one or more crankshafts (not visible), one or more cylinder blocks 14 housing one or more pistons (not visible), one or more heads 16 housing valve trains (not visible), a gearbox 18 housing a gear train (not visible), a gearbox clutch 20 coupled to the gear train, and a separate slipper clutch 22 whose operation is independent of, and, ideally, physically removed from the gearbox clutch. The gearbox clutch provides the conventional function of coupling and decoupling the final drive from the crankshaft, but does not necessarily need to provide a slipper function. In the embodiment shown, the slipper clutch is oriented perpendicular to the crankshaft (not shown). In other embodiments, the slipper clutch may be oriented differently, such as in parallel or even coaxially with the crankshaft.

FIG. 2 illustrates one embodiment of a motor vehicle 30 having an engine 10 equipped with both a gearbox clutch 20 and a separate slipper clutch 22, according to this invention. While the invention is illustrated as being embodied in a motorcycle, it may advantageously be used in a wide variety of other applications, such as automobiles, trucks, karts, and so forth. It may also find applicability outside motor vehicles.

FIG. 3 illustrates one embodiment of a slipper clutch 22 according to this invention, particularly adapted for use in an engine in which the crankshaft and the final output shaft are perpendicular. In applications in which the slipper clutch is mounted perpendicular to the

1 crankshaft, the slipper clutch is coupled to a bevel gear 32 which is driven by a pinion gear 34.  
2 For ease of illustration, the complex-shaped teeth are omitted from the bevel and pinion gears.

3 The slipper clutch includes a clutch basket 36 which contains a stack of drive plates and  
4 friction plates (not visible) which are kept under tension by a spring 38 such as a diaphragm  
5 spring. The pinion gear is equipped with a pinion bearing 40, and the bevel gear is equipped with  
6 a bearing 42.

7 In some applications, it may be necessary to move the output axis of the slipper clutch to  
8 a different axis (for example in FIG. 2, the final output axis is moved to be concentric with the  
9 swingarm pivot) or to reverse the rotation of the output. In such instances, the slipper clutch can  
10 be provided with a gear 44 which engages a gear 46 coupled to a second shaft 48. In one  
11 embodiment, the gear 44 is integrally formed with the clutch basket.

12 FIG. 4 illustrates further details of the slipper clutch 22 in an exploded view. The slipper  
13 clutch includes three basic assemblies: a slipper clutch assembly 50, a pinion assembly 52, and a  
14 secondary shaft assembly 54.

15 The slipper clutch assembly includes the clutch basket 36 with its gear 44. The clutch  
16 basket houses a stack 56 of interleaved drive plates 58 and friction plates 60. The stack is kept  
17 under pressure by the diaphragm spring 38, according to how tightly or how far an inner nut  
18 plate 62 and an outer nut plate 64 are tightened onto splines 66 at one end of the slipper clutch  
19 shaft 48 by a tensioner bolt 68. The clutch basket rides in a bearing 42, and the bevel gear rides  
20 in a bearing 70. A sprag bearing 72 engages the inner surface of the clutch basket and the outer  
21 surface slipper clutch shaft, and provides positive engagement through the slipper clutch in the  
22 direction of torque transmitted from the gearbox (not shown) under acceleration, but freewheels  
23 in the opposite direction, or the direction in which torque is transmitted from the wheel and  
24 driven shaft under deceleration. The bevel gear is coupled to splines 74 at the other end of the  
25 slipper clutch shaft by a bolt 76 and a washer 78.

26 By tightening and loosening the tensioner bolt, the amount of back-torque transmitted by  
27 the slipper clutch can be adjusted. The tensioner is equipped with a tensioner washer 44.

28 The pinion assembly 52 couples the slipper clutch to the output drive shaft (not shown) of  
29 the engine or other motive mechanism. The pinion gear 34 is coupled to the crankshaft (not  
30 shown) or other engine output shaft by a bolt 80 and a washer 82. A spacer 84 and a seal 86

1 provide a good interface between the pinion gear and a roller bearing 40 which rides in a journal  
2 of the crankcase (not shown).

3 The secondary shaft assembly 54 includes a secondary shaft 48 to which are coupled a  
4 gear 46, a pair of bearings 88, 90, and a final drive output sprocket (not shown) which drives the  
5 chain (not shown) to transmit power to the rear wheel (not shown). The sprocket is held on by a  
6 nut 92 and a washer 94, and is positioned off the outer bearing by a spacer 96.

7 Referring now to FIGS. 2, 3, and 4 together, the second shaft arrangement can be utilized  
8 to significant advantage. The vertical location of the gearbox, and specifically the vertical  
9 location of the pinion gear 34 which is coaxial with its side of the gearbox, may not be ideally  
10 placed for powering the final drive chain (not shown) which couples the slipper clutch to the rear  
11 wheel's sprocket. By appropriately sizing the gears that couple the main and second slipper  
12 clutch shafts, and by selecting an angular position of the secondary slipper clutch shaft with  
13 respect to the main slipper clutch shaft, the vertical position of the secondary shaft is determined.  
14 As illustrated, the secondary shaft (or, stated more directly, the "countershaft sprocket" which  
15 drives the chain) can be elevated significantly above the main body of the slipper clutch. This is  
16 advantageous for controlling "squat" and other artifacts that are caused by the relative  
17 geometries of the drive chain, sprockets, rear axle, and swingarm pivot. In one embodiment, as  
18 shown, the secondary slipper clutch shaft can be coaxially located with the swingarm pivot. The  
19 secondary shaft can ride in bearings which are coupled to the swingarm and which are coaxial  
20 with the swingarm pivot.

21 FIG. 5 illustrates the gearbox driveline, with crankcases and other components omitted  
22 for improved visibility. The driveline includes a gear train 100 which is driven by a gear (not  
23 shown) on a crankshaft (not shown) of the engine. The gear train is coupled to and decoupled  
24 from the crankshaft torque by the gearbox clutch 20, and drives pinion gear 34. Pinion gear 34  
25 drives bevel gear 32 of the slipper clutch assembly 50. Under acceleration, the slipper clutch's  
26 sprag provides positive engagement, and the torque is transmitted to the secondary output shaft  
27 assembly 54. Under deceleration, the slipper clutch 22 provides a controlled amount of  
28 back-torque from the secondary shaft assembly back into the gear train.

29 FIG. 6 illustrates another embodiment of a slipper clutch assembly 110 according to this  
30 invention. The slipper clutch assembly includes a slipper clutch 22 which is driven by a gear 32,

1 which is driven by an outside motive force (not shown) such as a gear train. The back-torque  
2 transmitted by the slipper clutch is determined by the amount of pressure on the plate stack  
3 spring (not visible). This slipper clutch is dynamically adjustable, to permit the amount of this  
4 pressure to be altered on the fly. A thrust bearing 112 is pressed against the stack spring by a  
5 thrust rod 114. There is no secondary shaft, and the output sprocket 116 is directly coupled to the  
6 slipper clutch shaft.

7 In one embodiment, the amount of pressure applied to the thrust bearing by the thrust rod  
8 is determined by a cam 118 which is rotated by a stepper motor 120. In one embodiment, the  
9 cam has multiple different cam profile faces, each a different distance from the axis of the  
10 stepper motor and each thus applying a different amount of pressure through the thrust rod and  
11 thrust bearing onto the stack spring. In one embodiment, the cam has six cam profile faces, one  
12 for each of the gearbox's six gears which the rider may select. For example, it is often the case at  
13 certain racetracks that the rider never engages the gearbox clutch for long while downshifting  
14 from sixth gear to fifth gear, or from fifth gear to fourth; sixth gear is rarely used, and when used,  
15 it is generally only at the end of a long straightaway, which may be followed by a second-gear  
16 corner, in which case the rider stays on the gas until his brake marker, then he rapidly downshifts  
17 to second gear while beginning to apply the brakes. In this case, it may be desirable that the cam  
18 provide very little back-torque in sixth through third gears, but a significant amount of  
19 back-torque in second gear to help the rider slow the motorcycle and back it into the corner.  
20 However, it may also be the case that this racetrack has a first-gear chicane, going into which the  
21 rider wants very little engine braking; in this case, the cam can provide little pressure to the stack  
22 spring in first gear.

23 The stepper motor may be operated in response to which gear is selected at the gearbox.  
24 Or, in other embodiments, the stepper motor may be operated according to different criteria, such  
25 as a slipper clutch temperature sensor; as the slipper clutch overheats, the stepper motor may  
26 select a cam profile position which changes the amount of back-torque. In another embodiment,  
27 the stepper motor may be controlled by the rider, to increase the stack pressure as the friction  
28 plates wear over the course of a long race.

29 FIG. 7 illustrates another embodiment of a slipper clutch system 130 which is  
30 dynamically adjustable. Rather than a stepper motor, this embodiment uses a hydraulic piston

1 132 driven by a hydraulic cylinder 134 in response to pressure from a hydraulic line 136. The  
2 hydraulic pressure may be applied automatically under machine control, as with the stepper  
3 motor, or it may be operated by a simple mechanism such as a thumb brake.

4 FIG. 8 illustrates another embodiment of a slipper clutch assembly 140 according to this  
5 invention. The slipper clutch is adapted with a motor 142 actuating a worm gear set 144, 146.  
6 The worm gear 146 turns a threaded shaft 148 which is engaged with a threaded push rod 150.  
7 The pusher is kept from rotating with the shaft by, for example, a keyway 152 engaged with the  
8 frame or other structure (not shown) of the vehicle.

9 In operation, the dynamically adjustable slipper clutch 80 may be adjusted by the rider, or  
10 by an automated system (not shown) in the vehicle such as the vehicle's computerized engine  
11 controller, or other suitable mechanism. The adjuster may be used only infrequently, such as for  
12 periodically compensating for friction plates wearing progressively thinner, slipper clutch  
13 temperature, or the like. Or, the adjuster may be used quite frequently, to make on-the-fly  
14 alterations in the performance of the slipper clutch. These dynamic adjustments may be made in  
15 response to any variety of factors, such as, for example, which gear the motorcycle is in, how  
16 fast the motorcycle is traveling, throttle position, racetrack position, slipper clutch temperature,  
17 braking force applied by a rider to a brake of the motorcycle, engine rpm, changing fuel load, tire  
18 temperature, and so forth. For example, it may be desirable to have lots of engine braking at the  
19 end of the front straight, such that the back end of the motorcycle "comes around" and helps the  
20 motorcycle turn into a low-speed chicane, but have very little engine braking at the entrance to  
21 another corner on the racetrack. In this instance, the dynamic back-torque adjuster will be  
22 repetitively increasing and decreasing the tension on the friction stack, lap after lap. Furthermore,  
23 as the race progresses and the motorcycle's fuel load comes down, it may be desirable to  
24 gradually back off the engine braking a small amount each lap, to compensate for the decreasing  
25 mass of the machine. On the other hand, it may be necessary to gradually tighten up the stack, as  
26 the friction plates wear or as the stack temperature rises. The slipper clutch may be equipped  
27 with a variety of suitable sensors (not shown) for aiding in this methodology, such as a slipper  
28 clutch temperature sensor, a connection to the engine or ignition controller for detecting rpm or  
29 racetrack position or gear selection, an accelerometer for detecting braking force, and so forth, as  
30 well as a manual adjuster switch placed within easy reach of the rider.



## **Conclusion**

When one component is said to be “adjacent” another component, it should not be interpreted to mean that there is absolutely nothing between the two components, only that they are in the order indicated. When one component is said to be “coupled to” or “engaged with” another component, it should not necessarily be interpreted to mean that there are no intermediate components between them; coupling and engagement may be direct or indirect.

The various features illustrated in the figures may be combined in many ways, and should not be interpreted as though limited to the specific embodiments in which they were explained and shown.

Those skilled in the art having the benefit of this disclosure will appreciate that many other variations from the foregoing description and drawings may be made within the scope of the present invention. Indeed, the invention is not limited to the details described above. Rather, it is the following claims including any amendments thereto that define the scope of the invention.